

**EXHIBIT "B"**

**PROFORMA TASK ORDER**

**COACHELLA VALLEY WATER DISTRICT  
PROFESSIONAL SERVICES AGREEMENT  
TASK ORDER NO. 78**

This Task Order No. 78 ("Task Order") is entered into this \_\_\_\_ day of \_\_\_\_\_ 2023 by and between Coachella Valley Water District ("CVWD") and Wallace & Associates Consulting, LLC. ("Consultant").

**RECITALS**

A. On or about September 21, 2021 CVWD and Consultant executed that certain Professional Services Agreement ("Agreement").

B. The Agreement provides that the parties would enter into a Task Order to make changes to or authorize certain work set forth in the Scope of Services (as defined in the Agreement). The purpose of this Task Order is to make changes to or authorize work on the terms and conditions set forth herein.

NOW, THEREFORE, the parties hereto hereby agree:

1. Section 1.1 of the Agreement is hereby amended to include those services listed on Exhibit "1" attached hereto and by this reference incorporated herein.

2. Section 2.1 of the Agreement is hereby amended to increase the amount to be paid by CVWD to Consultant as more particularly set forth on Exhibit "1."

3. In the event this Task Order authorizes additional work or confirms work set forth in the Task Order but not authorized, Consultant shall perform the services listed in Paragraph 1 above pursuant to the schedule set forth on Exhibit "1."

4. Consultant acknowledges that the compensation (time and cost) set forth herein comprises the total compensation due for the work defined in this Task Order. The signing of this Task Order acknowledges full mutual accord and satisfaction for the work and that the stated time and/or cost constitute the total equitable adjustment owed the Consultant as a result of the authorized work.

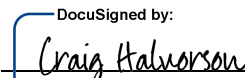
5. Except as amended or supplemented herein or in previous task orders, the terms and conditions of the Agreement shall remain in full force and effect. Notwithstanding the immediately preceding sentence, the Agreement shall be interpreted in a manner consistent with the intent of this Task Order.

IN WITNESS WHEREOF, CVWD and Consultant have caused this Task Order No. 78 to be executed as of the day and year first above written.

"CONSULTANT"

WALLACE & ASSOCIATES  
CONSULTING, LLC.

By:

48A0B1F7F1C840B

Name: Craig Halvorson

Its: Vice President

"CVWD"

COACHELLA VALLEY WATER DISTRICT, a  
public agency

By:

Name: J. M. Barrett

Its: General Manager

## EXHIBIT "1"

TO

## TASK ORDER NO. 78

A. Description of Services Included, Deleted or Authorized.

The consultant shall provide on-call construction inspection services, including qualified inspectors, vehicles, and equipment for the inspection of the **Avenue 66 Transmission Water Main, Phase 1B, Phase 2, and Lincoln Street Water Main Project (DW2105)**.

Inspectors shall possess the necessary combination of experience, certifications, and related skillsets needed to provide the required construction inspection, CVWD's latest specifications, and CVWD Development Design Manual. The Development Design Manual is located under the Business tab on CVWD's website at [www.cvwd.org](http://www.cvwd.org). All applicable safety regulations and policies for construction inspection services shall be provided on an on-call basis upon 48 hours' notice by CVWD.

All construction inspection services are to be provided inclusive of, but not limited to:

- Vehicle(s) capable of driving on unpaved surfaces
- Fuel
- Cell phones capable of sending/receiving e-mails
- Laptop computers with cellular data internet access, digital camera
- Office supplies
- Personal safety equipment, and other items needed to perform the requested inspection services.

Consultant shall provide CVWD with well-written, detailed daily construction inspection reports using CVWD master works forms that include, at a minimum, the project name, date, time of arrival, contractor activities, contractor equipment and manpower, site visitors, deficiencies, documenting delays in work, revisions to contractor's methods, compliance with applicable regulations with South Coast Air Quality Management District, photographs (as needed), incident reports (if any), and time of departure. Consultant shall continually update the plans and specifications as work progresses, incorporate modifications and changes from all sources such as submittals, RFIs, field orders, extra work, and change orders. Compare the record drawings and specifications with the Contractor record drawings and specifications monthly. Coordinate with Chief Inspector on any shutdowns of CVWD facilities and ensure that shutdown requests comply with CVWD standards. Consultant shall also provide any other relevant information as required, and inspection reports shall be provided by the end of each workday for review and approval by the Chief Inspector.

B. Increase, Decrease, or Confirmation of Amount to be Paid to Consultant.

Services shall be billed based on the hourly rate sheets included in the Professional Services Agreement and in Consultant's proposal dated October 23, 2023, attached hereto and incorporated here by this reference, for an amount not-to-exceed **\$471,468.80**.

C. Time to Perform Services Listed Herein.

Services shall commence immediately upon execution of this task order by both parties and conclude when construction of the Project is completed, on or about June 30, 2025.



2677 N. Main St, Suite 410, Santa Ana, CA 92705

T. 714.276.1135

info@anseradvisory.com



October 23, 2023

Mr. Elmer Alex  
 Assistant Director of Engineering Services & Planning  
 Coachella Valley Water District  
 75-515 Hovley Lane East  
 Palm Desert, CA 92211

**Subject: Avenue 66 Water Pipeline Project – Inspection Proposal – R3**

Dear Mr. Alex,

As requested, and based on our current understanding and conversations, it is our pleasure to submit this proposal for a Full Time Senior Construction Inspector – Staff Augmentation to the Coachella Valley Water District.

Anser understands that CVWD is seeking a Full-Time Senior Construction Inspector for the Avenue 66 Water Main Project (Prevailing Wage). Anser's inspector will also be performing inspection on Non-Prevailing Wage projects between November 2023 and January 2024, and after which will be transitioning to the Avenue 66 Water Main Project from February 2024 through June 2025.

Based on the Amendment 2 Agreement between Coachella Valley Water District and Anser Advisory, the updated rates in this proposal are shown below. Anser is able to decrease the contractual 2.0 multiplier to 1.85 (15% discount)

	Billable Rate
<b>2023 Prevailing (91.27 x 1.85)</b>	<b>\$ 162.80</b>

The table below is Anser's proposed fee for both Prevailing Wage and Non-Prevailing Wage work. The following page shows a breakdown of expected hours.

	Expected Hours	Billable Rate	Total Cost Proposal
<b>Senior Inspector - Greg Alexander - Prevailing</b>	<b>2,896.00</b>	<b>\$ 162.80</b>	<b>\$ 471,468.80</b>
<b>Total</b>			<b>\$ 471,468.80</b>

Should you have any questions regarding the content of this proposal, please contact me directly via email or by calling my cell phone at (562) 221-6481.

Sincerely,

*Chris Heidel*

Signed by Chris Heidel, MBA  
 Director, Anser Advisory for

Jonathan Smith, P.E., QSD  
 Senior Vice President, Managing Director  
[Jonathan.smith@anseradvisory.com](mailto:Jonathan.smith@anseradvisory.com)  
 (858) 472-2212



2677 N. Main St, Suite 410, Santa Ana, CA 92705

T. 714.276.1135

info@anseradvisory.com



	Months	Days	Hrs/Day	Hrs/Month
1	February-24	21	8	168
2	March-24	21	8	168
3	April-24	21	8	168
4	May-24	22	8	176
5	June-24	20	8	160
6	July-24	22	8	176
7	August-24	22	8	176
8	September-24	20	8	160
9	October-24	23	8	184
10	November-24	21	8	168
11	December-24	20	8	160
12	January-25	22	8	176
13	February-25	21	8	168
14	March-25	21	8	168
15	April-25	21	8	168
16	May-25	22	8	176
17	June-25	22	8	176

Expected Prevail. Wage Hrs	2,896
Total Hours	2,896

	Expected Hours	Billable Rate	Total Cost Proposal
Senior Inspector - Greg Alexander - Prevailing	2,896.00	\$ 162.80	\$ 471,468.80

**Total \$ 471,468.80**